FULCRUM GROUP
CHARTERED PROFESSIONAL ACCOUNTANTS

Medical Expense

Year: _____

Name: _____ _____ _____ _____

S.I.N. _____ _____ _____ _____

Expenses

Prescriptions:	$				
Dental:					
Optical:					
Chiropractor:					
Other:					
Other:					
Other:					
Column Total	$				

Total Expenses from all columns $_____

Travel

Accommodations					
Lodging	$				
# of days					
# of meals					
# of KM's					

Medical Premiums	$				

Any Additional Information

Please attach all Medical expense receipts

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Medical Travel

Year: _____

Name: _____ S.I.N. _____

Name: _____ S.I.N. _____

Dates of Trip	Destination	# of Meals (1)	Round Trip mileage (km)	Reason from trip	Patient (s)
Column Totals					

*As proof of appointment, CRA may require documentation from Medical Professional *

You must travel at least 40 KM's away (round trip 80 KM's) to claim the trip as a medical expense.
As well, you must travel at least 80 KM's away (round trip 160 KM's) to claim a meal as a medical expense.

(1) NOTE: The number of meals claimed should reflect the meals eaten while traveling and during the time of the medical procedure. For example, an orthodontic trip to Grande Prairie from Fairview would be a one day trip. Therefore, you would claim one meal for the patient and their guardian or driver. For a medical trip to Edmonton from Grande Prairie, you may spend more time in Edmonton than the actual medical procedure takes to do shopping or visiting. You would then only claim meals for the one day it takes to drive to Edmonton, the day of the procedure, and the day to drive home at 3 meals per day for each patient and accompanying adult (if required).

Any Additional Information

See Reverse side