Clear Data

Canada Revenue Agency | Agence du revenu du Canada

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Information Return for Electronic Filing of an Individual's Income Tax and Benefit Return

Tax year: _____

The information on this form relates to the tax year shown in the top right corner. Before you fill out this form, read the information and instructions on **page 2.** The individual identified in Part **A** (or the individual's legal representative) must sign Part **F.** Your electronic filer must fill out Part **C** and Part **D** before submitting your return. Give the signed original of this form to your electronic filer and keep a copy for yourself.

Part A – Identification and address as shown on your tax return (mandatory)

First name	Last name	Social insurance number

Mailing address: Apt number – Street number - Street name	PO Box	RR	City	Prov./Terr	Postal code

Get your CRA mail electronically delivered in My Account (optional)

Email Address:

By giving an email address, **I** am registering to receive email notifications from the CRA and agreeing to the terms of use on **page 2.**

Part B – Declaration of amounts from your Income Tax and Benefit Return (mandatory)

Enter the following amounts from your return, if applicable:

Total income (line 15000) . . . . . _____

Taxable income (line 26000) . . . . . _____

Total federal non-refundable tax credits (line 35000) . . . . . _____

Refund (line 48400) . . . . . _____

or

Balance owing (line 48500) . . . . _____

Part C – Electronic filer identification (mandatory)

By signing Part **F** below, **I** declare that the following person or firm is electronically filing the new or the amended **I**ncome Tax and Benefit Return of the person named in Part **A.** Part **F must be signed** before the return is electronically transmitted.

Name of person or firm: **Fulcrum Group Chartered Professional Accountants Ltd.**

Electronic filer number: **R0175**

Part D – Document Control number (mandatory)

The document control number generated for my electronic record: _____

Part E - How do you want to receive your notices of assessment and reassessment? (select one or more of the following electronic options)

☐ **I** am registering (as indicated in Part **A** above) or **I** am already registered to receive email notifications from the CRA and can view and access my notices of assessment and reassessment online.

☐ **I** would like my electronic filer to receive a one time notice of assessment and reassessment electronically in their software and provide me with a copy.

I understand that by ticking (✓) this box, **I** am allowing the CRA to electronically provide my assessment results and my notices of assessment and reassessment to the electronic filer (including a discounter) named in Part **C. I** will now receive a copy of my notices of assessment and reassessment from my electronic filer. For more information, see the Express NOA section on **page 2.**

OR

☐ **I** would like to receive paper notices of assessment and reassessment through Canada Post.

I will receive my notices of assessment and reassessment through Canada Post once my return or amended return has been assessed. **If I** have already registered to receive email notifications from the CRA and **I** tick this box, **I** understand that **I** will **not** receive a copy of my notice through Canada Post.

Part F – Declaration and authorization (mandatory)

I declare that the information entered in parts **A**, **B** and **C** is correct and complete and fully discloses my income from all sources. **I** also declare that **I** have read the information on **page 2**, and that the electronic filer identified in Part **C** is filing my return. **I** allow this electronic filer to communicate with the CRA to correct any errors or omissions.

X _____

Signature (individual identified in Part **A** or legal representative)

_____

Name and title of legal representative

Year Month Day

HH MM SS

Privacy Act, personal information bank number CRA PPU 211